

FUMCR

FOUNDATION, INC.

Supporting the future of
First United Methodist Church Richardson



ESTATE INTENTION LETTER

(for wills, trusts, IRAs, retirement plans, life insurance, etc.)

Dear FUMCR Foundation, Inc. Board of Directors:

It is my/our pleasure to inform you that I/we have named the FUMCR Foundation, Inc. as a beneficiary of an estate gift.

This letter signifies my/our intention to keep in force in my/our estate plans a gift of \$ _____ (a good faith estimate) or an amount not to exceed _____ % of my/our estate for the further benefit of the FUMCR Foundation, Inc. and its charter to support the future of First United Methodist Church Richardson.

Understanding that my/our gift intention is completely revocable, I/we will inform the Foundation should I/we change our intent toward the Foundation or should the dollar value of my/our estate's potential donation significantly increase or decrease. I/We hope that my/our charitable intent will inspire others to contribute to the FUMCR Foundation, Inc.

Sincerely,

NAME OF DONOR

NAME OF DONOR

SIGNATURE

SIGNATURE

ADDRESS

DATE

FUMCR LEGACY LEADERS

_____ I/We wish to be included among FUMCR Legacy Leaders and therefore I/we agree to be listed as an FUMCR Legacy Leader and consent to my/our name(s) being publicized in promotion of the FUMCR Foundation, Inc.

_____ I/We prefer to be listed as "Anonymous" with the FUMCR Legacy Leaders and would prefer that my/our name(s) not be used in promoting the FUMCR Foundation, Inc.

_____ Please do not include my/our name(s) with the FUMCR Legacy Leaders in any manner.

**As with any decision involving your assets and/or your estate, you should seek the advice of your professional legal counsel when considering a gift to the FUMCR Foundation, Inc. or any other charitable organization.*