

GIFTS OF STOCK TO FIRST UNITED METHODIST CHURCH RICHARDSON

Gifts of securities to First United Methodist Church Richardson may be handled in several ways. You may make your gift by electronic transfer, by mail, or by hand delivery. To assure proper crediting and distribution of your gift, or if you have any questions regarding gifts of securities, please contact Dianne Weideman, Director of Finance at 972-996-0106 or dweideman@fumcr.com

Electronic transfer is the most efficient way to transfer securities. If your stock is held at a broker, notify the broker that you wish to make a gift of securities to First United Methodist Church Richardson. Your broker will need written authorization from you before they can make the transfer.

Provide your broker with the following delivery instructions:

National Financial Services, LLC
DTC #0226
For Credit to Account Number: M W 0 – 0 0 4 5 8 8 (all zeros, not the letter O)
Account Name: First United Methodist Church Richardson
EIN: 75-0891454

Contact: Cindy Besek
Phone: (214) 739-5677
Fax: (214) 739-0166
cbesek@maplewoodinvestments.com

We also ask that you contact Dianne Weideman, Director of Finance of First United Methodist Church Richardson at dweideman@fumcr.com or 972-996-0106 to let her know exactly what is being transferred and where you would like your gift to be designated. **It is very important that you notify the Church before the transfer is made. Stock donations always come across as anonymous, so we need to be able to match up the donor with the donated stock before we can liquidate.**

Physical Stock Certificates:

If your securities are not held at a broker you may mail or hand deliver the certificate(s) to:

Maplewood Investment Advisors, Inc
Attention: Cindy Besek
8750 N. Central Expressway, Suite 715
Dallas, TX 75231

If mailing, send your **unendorsed** certificate(s) and a signed letter of instruction (including your name, address, and purpose of the gift) in one envelope. In a second envelope, send a signed, **signature guaranteed**, stock power. We strongly recommend using registered mail to forward your certificates and stock power. Please DO NOT mail endorsed certificates. Once the certificate is endorsed, it is legal tender and can be exchanged by anyone. We strongly recommend that certificates not be sent to a transfer agent for registering in the Church's name. This is unnecessary and may result in needless delays.